# **Caribbean Ecosystem Field Studies**

# **2024-25 Course Syllabus**

# **Conducted by Ecosystem Field Studies**











# A 3-WEEK, COLLEGE-ACCREDITED, HANDS-ON SCIENTIFIC ANALYSIS OF THE WONDROUS CARIBBEAN ECOSYSTEM

LOCATION: Xpu-Ha Beach, Mexico. 1-hour south of Cancun along the safe & beautiful Riviera Maya Coast.

**COURSE CREDITS:** ENST 391-Caribbean Ecosystem Field Studies for 3 undergraduate semester transfer credits through the Environmental Studies Program of the University of Montana at Missoula and is open to students from any university or major. \*\*\*While over 190 universities accept EcoFS courses for transfer credit, students must confirm with their department concerning exactly how these credits will transfer for their degree.\*\*\*

DATES: December 28, 2024 – January 17, 2025

CLASS SIZE: 18-22 Students

**INSTRUCTOR**: Steve Johnson, Director of Ecosystem Field Studies, an official academic partner to the University of Montana at Missoula.

**CONTACT HOURS:** Each day runs 8:00 am to 5:00 pm with two 45-minute breaks: **Total contact hours = 142** (18 days of 7.5 hours, 1 day (Day 1) of 2 hours, 1 day (Day 9) of 5 hours)

**DESCRIPTION**: This course at Xpu-Ha Beach offers exceptional opportunities to study a healthy & diverse Caribbean ecosystem. Daily snorkels, SCUBA dives, hikes, and hands-on scientific investigations provide incredible coral reef & coastal academic learning experiences. Students will synthesize & apply information they have gained from their classroom & textbook context while actively studying & exploring a spectacular ocean environment.

COST: <u>First</u>, students choose an accommodation option of camping or bungalow room. Camping is in a private, campground in individual, provided spacious tents. Bungalow rooms are triple-occupancy with AC and hot showers. \$2,990 Camping or \$3,390 Bungalow Room
<u>Second</u>, students choose between a Snorkel only option or a SCUBA/snorkel option.
Add \$700 for SCUBA/Snorkel option. Add \$0 for Snorkel option.
Cost includes all meals, transportation to/from Cancun airport, accommodations, instruction and activities.

# **ECOSYSTEM** Field Studies

**Caribbean Ecosystem Field Studies** is a hands-on, 21-day field class that provides incredible academic opportunities for experiential investigation of marine ecosystems. Ecological concepts & field methods that pertain to the Caribbean coral reef are examined in the greatest detail yet the knowledge & techniques gained are applicable to any ecosystem. Instruction is delivered with inquiry-based activities incorporating observation & data collection, small working groups, lecture, focused exploration through daily SCUBA dives/snorkels, hikes, guest speakers & off-site trips. During the second half of the course students create and implement an original ecosystem field research project. Upcoming summer-break students will have special opportunity to observe & study sea turtle nesting & hatchling activity.

# **Course Objectives:**

## Students will...

- Achieve a deep knowledge base of the structure & functioning of coral reef and coastal ecosystems of the Caribbean.
- Gain expertise in utilizing a variety of ecosystem field tools & techniques.
- Learn rigorous scientific research skills including observation, hypothesis formation, sampling, mapping, modeling & data analysis.
- Build proficiency in SCUBA diving/snorkeling skills & ability to conduct basic ocean/reef research.
- Participate positively in a safe, rewarding, & challenging group educational experience.

# **Course Location**

# Xpu-Ha Beach, Caribbean coast of Mexico

Xpu-Ha (pronounced Eshpoo-Ha & is a Mayan word for morning dew) is a small beach community along the tourist friendly Riviera Maya coast of Mexico approximately 50 miles south of Cancun, between Playa del Carmen and Tulum on an easy 1-hour drive. Xpu-Ha consists of a mile-long spectacular white sandy beach within a sheltered bay bordered by rocky points and with a vibrant coral reef directly offshore. The relatively undeveloped beach is an important summer nesting ground for green and loggerhead sea turtles. Xpu-Ha is a very quiet and safe location providing exceptional field learning opportunities.

The Caribbean EcoFS field site is on the private property of the La Playa Xpu-Ha Beach Club (www.laplayaxpuha.com). The course uses the Beach Club's comfortable bungalow rooms and beach campground for our accommodations. The Xpu-Ha EcoFS Field Research Cabaña serves as our central meeting & studying area. Our classroom is the spectacular beach, coastline, coral reef & and ocean just steps away.

# A Typical Day...

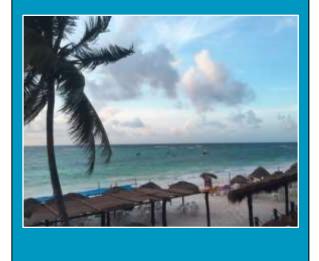
# Instruction days begin with an exciting, academically focused SCUBA dive or snorkel

Our dives & snorkels involve a scientific focus that includes data collection with underwater slates & research equipment. Then we savor an all-you-can-eat brunch buffet at the La Playa Xpu-Ha Beach Club. We'll finish the morning with analysis of our amazing marine & reef observations, typically in small group discussions. Lunches is typical American style fare & prepared by our group out of our Field Research Cabaña. Afternoons include lecture on ecosystem concepts & activities that we investigate with hands-on field work and data collection. Typically, afternoons include snorkels, 1–2-mile coastal hikes, field investigations & labs. There are 3 off-site visits to other amazing ecosystem locations such as coastal lagoons, cenotes and caves.

This is Where Your Classroom Education Comes to Life!







Our academic day ends at 5:00 pm and dinner is prepared by an amazing local chef and enjoyed oceanside. The remainder of the day is for homework, independent study, & personal time. Summer nights at Xpu-Ha offers ample occasion to observe and study nesting sea turtles. Independent study is phased in during the second half of the course & individual research projects become our focus. Days are very full & academic expectations are high so do not expect "vacation-like" time.

<u>Accommodations</u>: EcoFS' accommodations at Xpu-Ha are in beach bungalow triple occupancy rooms with full beds, air conditioning, & hot showers or in our beautiful beach campground under the palm trees in spacious, private tents with access to showers and the cabana. Wi-Fi is available, and all accommodations and facilities are steps from beautiful Xpu-Ha beach and ocean

<u>A few words regarding safety</u>: The Xpu-Ha area and the Riviera Maya is an extremely safe & friendly place for tourists. Xpu-ha is a private location with secure access. There is a major medical clinic & United States Department of State Embassy office in Playa del Carmen (15 minutes from Xpu-Ha) and a major hospital in Cancun (1 hour from Xpu-Ha). All students are covered with a comprehensive international health/medical insurance through the University of Montana. EcoFS has safely taught this class in this area 15 times in the past 10 years.

# **Course Schedule of Topics & Activities:**

Each day runs 8:00 am to 5:00 pm

## Day 1: Arrival & Welcome to the Course & Mexico!!!

Settle into accommodations, orientation to area, safety, dinner

### Day 2: Xpu-Ha Bay Snorkel & Caribbean Ecosystem Overview

#### Lecture/discussion topics:

**Course introduction**- personal introductions, course syllabus, daily overview **Safety overview**- health, environmental & social concerns, emergency procedures **Climatology**- global climate processes, coastal weather factors, measurement Activities:

Field Activities:

**AM- Snorkel in Xpu-Ha Bay-** snorkel skills overview, coral reef investigation **PM- SCUBA/snorkel review training-** safety, skills, logistics, equipment overview **Coastal walk-** investigate Xpu-ha beach, discuss global ecosystem influences

## Day 3: SCUBA/Snorkel Skills & Beach Topography Investigation

#### Lecture/discussion topics:

**Reef topography-** types of reefs, coral reef importance, formation & structural characteristics, field observation & measurement techniques

**Beach Ecosystems**- erosion & deposition patterns, species of interest, human influence, Xpu-Ha topographical characteristics

#### Field Activities:

AM- SCUBA dive/snorkel- skills reviews, coral reef scientific observations

**PM- Xpu-Ha beach hike & analysis-** investigate beach topography, ecology, erosion & deposition patterns, sea turtle nest patterns and distribution

**Conduct geographic survey of Xpu-Ha beach**- measurement & data collection of beach topography including layout, profile, slope, angle, aspect, composition, current

# Day 4: Reef Topography & Yucatan Hydrogeology

#### Lecture/discussion topics:

Geologic overview- processes, geologic features, Yucatan Peninsula characteristics
 Water quality- chemical & physical properties, human influence, impacts to reef
 Stony corals- ecological role for reefs, physiology & ecology, Caribbean species of interest, ecosystem impacts to corals & reefs, identification skills

Field Activities:

AM- SCUBA dive/snorkel- analyze reef structure & topography
 PM- Coastal hike- geologic investigation of spectacular Yucatan limestone coast
 Intertidal zone community exploration- investigate fascinating tidepool species
 Water quality field analysis- perform chemical/physical tests of ocean, brackish & tidepool water. Measure temperature, ph, salinity in various locations.

Snorkel/swim in unique freshwater output to ocean (caleta)

Explore "secret" Mayan ruin on coast- Mayan culture and ecosystem connection

# Day 5: Stony Corals & Soil/Sand Analysis

#### Lecture/discussion topics:

- **Reef Fish** identification, Caribbean species of interest, importance to reefs, behavior opportunities, species interactions, research methods
- **Soil/Sand** formation, composition, classification, ecosystem importance & connection to reef & coastal organisms

Sea Turtles- ecology, behavior, population status, & conservation efforts, nesting process, connection to sand

Field Activities:

**AM- SCUBA dive/snorkel**- stony coral analysis, identify and describe stony coral species, analyze distribution & health



# SCUBA & Snorkel

SCUBA & snorkel are key features of this course that provide exceptional marine & coral reef study opportunities.

Students choose a SCUBA & Snorkel option or a Snorkel-only option for the course. Al Scuba & snorkel activities are beginner level and no prior experience required.

All info related to SCUBA & snorkel, such as certification, can be found on the <u>Scuba/Snorkel page</u> of the EcoFS website.



PM- Soil/sand field & lab analysis- dig soil/sand pits, identify horizons, measure infiltration rate, moisture, temperature. Classify soil/sand type, sorting, composition
 Nighttime throughout course- observe and monitor nesting Loggerhead and Green sea turtles

# Day 6: Reef Fish & Cenote/Jungle Exploration

Lecture/discussion topics:

Animal Behavior- animal observation skills, pros & cons of behavioral studies,

ethogram usage

Yucatan Cenotes- geologic/hydrologic formation & features, connection to ocean and reef system

Yucatan Jungle- ecosystem characteristics, plant and animals species of interest Field Activities:

AM- SCUBA dive/snorkel- fish observation & identification

PM- Off-site trip to Rancho Santa Cruz, a private cenote/cave in jungle – explore Yucatan jungle hike & swim through a dry spectacular dry cave & cenote (submerged areas of caves, open to sunlight), discover beautiful cave formations & features,

# Day 7: Animal Behavior & Coastal Lagoon Investigation

#### Lecture/discussion topics:

**Soft coral & Sponges**, identification groups, major species of Caribbean, interactions with other species

Coastal communities- mangroves & lagoons

#### Field Activities:

- AM- SCUBA dive/snorkel- animal behavior observation & analysis, create and utilize ethograms
- **PM- Off site trip to Yal-Ku Lagoon** snorkel in a beautiful coastal lagoon, investigate mangrove community ecology, observe fish populations

## Day 8: Soft Corals & Sponges & Biodiversity Sampling Methods

Lecture/discussion topics:

Marine Macro-algae- types, role in ecosystem, interactions with corals & other reef organisms, phase shift towards macro-algae dominated reefs Biodiversity- types, indices, ecosystem importance

#### Field Activities:

- **AM- SCUBA dive/snorkel** -soft coral focused analysis. Identify physiological groups & soft coral relationship with abiotic factors & other organisms, observe polyp behaviors
- **PM- Biodiversity study in intertidal zone-** calculate species richness & abundance

## Day 9: Marine Macro-algae & Other Invertebrates

#### Lecture/discussion topics:

Invertebrates (other than corals)- major relevant phyla, Caribbean species of interest, observation skills, research methods

Field Activities:

AM- SCUBA dive/snorkel- algae types and coverage assessment, algae vs. living coral analysis, species of concern

**PM-** Prep for Book discussion group

# Day 10: Ecological Research Design

#### Lecture/discussion topics:

**Research Design**- scientific method detailed analysis Field Activities:

**PM-** <u>How to Do Ecology Book</u> discussion activity- relevance and application to Independent Research Projects

## Day 11: Independent Research & Night Snorkel

#### Lecture/discussion topics:

Nocturnal reef species- adaptations and observation

Field Activities:

AM/PM- Dive/snorkel/land research option

**PM- Independent research**- process scientific observations, devise hypotheses, create initial methodology & research design

Individual consultations- advisement for research projects

Evening:

**Night snorkel**- shallow reef in Xpu-Ha Bay using lights, investigate nocturnal species

# Day 12: Independent Research

Field Activities:

AM/PM- Dive/snorkel/land research option

Independent research- process observations, refine hypotheses & experimental







# Assignments +Percentage of Overall Grade

- 35% = Daily homework assignments (Homework is given nightly for the first half of course to synthesize & apply data & observations from the day.)
- \* 15% = 10-minute presentation on the research topic & project
- \* 30% = 10-page written paper expanding on the field research project (Due two weeks after course ends)
- \* **10%** = Course participation
- \* 10% = Final (take home) written exam (Due one week after course ends)

design, begin data collection

#### Day 13: Independent Research & Cenote Hydrologic Mapping Field Activities:

 AM/PM- Dive/Snorkel/land research option
 Independent research- intensive data collection
 PM- Guest Speaker from Cenote Hydrologic Mapping Dive Base: Sam Meacham, cave-diver extraordinaire, on cenote exploration and mapping.

## Day 14: Independent Research & Casa Cenote Exploration

Field Activities:

AM- Off-site trip to Casa Cenote- SCUBA dive or Snorkel in a safe and spectacular open cenote, explore mangrove community
 PM- Dive/Snorkel/land research option
 Independent research- intensive data collection

# Readings

How to Do Ecology- A Concise Handbook, Karban & Huntzinger, 3rd ed., 2023

<u>Reef Coral Identification: Florida,</u> <u>Caribbean, Bahamas</u>, Humann & DeLoach-3rd ed., 2013

<u>Reef Creature Identification: Florida,</u> <u>Caribbean, Bahamas</u>, Humann & DeLoach, 3rd ed., 2013

<u>Reef Fish Identification: Florida, Caribbean,</u> <u>Bahamas</u>, Humann & DeLoach, 4th ed., 2014

# Day 15: Ecological Data Analysis

Lecture/discussion topics:

**Data analysis** -basic analysis methods, statistics overview <u>Field Activities:</u>

AM/PM- Dive/snorkel/land research option Independent research- intensive data collection Independent advisement consults on data analysis

# Day 16: Coral Reef Restoration

#### Lecture/discussion topics:

AM- Guest Speaker on local Coral Restoration Projects, Dr. Ania Banaszak, Coral Reef Biologist, National Autonomous University of Mexico (UNAM), Id Activities:

Field Activities:

AM/PM- Dive/snorkel/land research option

Independent research- intensive data collection

# Day 17: Independent Research & Night Dive

Lecture/discussion topics:

Night diving overview

Field Activities:

AM/PM- Dive/snorkel/land research option

Independent research- final data collection, data analysis

Evening:

**Night Dive**- shallow reef dive using lights to observe incredible nocturnal reef species

### **Day 18: Presentation Prep**

Lecture/discussion topics:

**Presentation techniques**- effective public speaking, displays & presentations Field Activities:

AM/PM- Dive/snorkel/land research option Independent research- data analysis, presentation prep

## **Day 19: Student Presentations**

Lecture/discussion topics: AM/PM- Student presentation of field research projects

## Day 20: Student Presentations & Ecosystem Restoration

Lecture/discussion topics:

AM- Presentations (continued)

PM- Ecosystem restoration- goals, methods, challenges

Field Activities:

PM - Coastal trash clean-up

Closing

Evening: special farewell dinner fiesta!!!

**Day 21: Departures** Shuttles to airport throughout day

# **Research Project**

The culminating assignment is a field research project & presentation. Students develop an original research project based upon scientific field observations they perform. In their project students will process observations, formulate hypotheses, design an experimental methodology, conduct background research, & collect & analyze field data. A culminating class presentation outlines the research project & expands on key concepts. Finally, post course, students complete a written scientific research paper that encapsulates the project.

No specific scientific research background is necessary to take this course. This is an excellent opportunity to learn if field research is a good fit for you. Additionally, for students who have research experience, this course is an opportunity to take their skills to a higher level.

# See Below for a Full List of Past Research Projects







# **Caribbean EcoFS Past Research Topics**

#### <u>2023</u>

Classification of Organisms Inhabiting the Azure Vase Sponge Differences in Grazing Behavior Between Stoplight and Yellow-tail Parrot fish The Common Sea Fan Conditional Preferences Of The Flamingo Tongues Behaviors of Great-Tailed Grackles Based on Time of Day Impact of Macroalgae Coverage on Fish Abundance and Biodiversity Determining Sea Turtle Nesting Preferences on Xpu-ha beach Distribution of Blue Crust Coral Across Reef Flat Zone Evidence for Soft Coral Induction Based on Sediment Composition Behavioral Differences Between Species and Phases of Parrotfish Depth-Dependent Investigation on Sea Urchin Abundance and Grazing on Green Algae Abundance of Fish Diversity in Relation to Patch Reef Size

#### 2022-23

Difference in the Diurnal Behavior of Sharpnose Pufferfish Dynamics of Tide Pool Size, Algae, and Invertebrates Temporal Behavioral Difference of Four-eye Butterflyfish Reef Topographic Complexity Effect on Fish Diversity and Abundance Determining the Topographical Factors that Correlate to Long Spined Sea Urchin Residence Abiotic Determinants on Sediment Channels Within Coral Reefs How do Abiotic and Biotic Factors Influence the Levels of Aggression for Dusky Damselfish? Cleaning Station Success Dependent on Frequency of Visits Influences on Occupancy of Giant Barrel Sponges Effects of Abiotic Conditions on the Shannon Diversity Index of Rocky Tidal Pools Does Life Stage Affect Intraspecies Group Feeding Size in Parrotfish? Habitat Complexity and its Effect on Abundance of Sharpnose Pufferfish

#### 2019-20

Factors Impacting the Abundance of Sea Urchins in the Intertidal Zone How Density, Depth, and Size Affect the Severity of Disease in the Common Sea Fan Abiotic Soil Components in Relation to Varying Locations Reef structural rugosity correlation with coral & fish diversity Cleaning Symbiosis of Juvenile Blue Head Wrasse Sargassum Algae Effect on pH levels in Ocean Water Spatial Distribution of Microplastics in Terrestrial Surface Sands and at Ocean Depth Parrotfish and Damselfish Relationship to Overgrown Algae Sediment Type and Distance to Ocean Fish behavior in the presence of a visual stimulus Stony Coral Disease Prevalence in Relation to Depth Relationship Between Turf Algae on Christmas Tree Worm Tubes and Overall Host Coral Health

#### 2019

The Effects of Depth and Distance from An Existing Reef on Distribution, Health, and Surface Area of Elkhorn Coral The Effect of Time of Day on Male Great-Tailed Grackle Vocalizations A Comparison of Infauna Biodiversity of Azure Vase Sponge and Giant Barrel Sponge Quantifying Microplastic Concentrations by Ocean Depth Parrotfish and Macro-Algae: How their Relationship Affects Reef Health Algae-Induced pH Fluctuations: Sargassum and Marine Water Quality Behavioral Differences Between Longfin and Sergeant Major Damsel Fish Diversity of Tidepools During Day vs Night Effect of Karstic Freshwater Outputs on Salinity Levels and Algal Species Parrotfish and Macro-Algae: How their Relationship Affects Reef Health

#### Sargassum Effect on pH, Salinity and Temperature in Tidal Pools

#### <u>2018-19</u>

Reef Fish Reaction to Visual Stimulus in Relation to Predatory Behavior Organism Activity within Lettuce Coral

Abiotic Factors Affecting Species Distribution in the Intertidal Zone Foraging Success of Brown Pelicans Using Two Different Strategies Compared Invertebrate Abundance and Richness Between Brown Algae Species







Percent Coverage of Stony Corals as Compared to Macroalgae with Increasing Depth Abiotic Factors Affecting Species Distribution in the Intertidal Zone Sexual Dimorphic and Temporally Independent Vocalizations of the Great-Tailed Grackle Correlation Between Green Algae and Common Periwinkle An Assessment of Algae, Coral and Fish Abundances to Analyze Coral Reef Health Trends and Correlations Between Marine Sponge Species and Marine Motile Organisms Sand Sorting in Relation to Wave Energy Social Behavior of Juvenile Bluehead Wrasse at Cleaning Stations

#### <u>2018</u>

Influence of Water Movement on Substrate Distribution in Xpu-Ha Bay Effects of Sargassum on Sea Turtle Nests' Frequency and Location Biodiversity in Sargassum Found in The Ocean vs On the Beach Parrotfish Diet Variation Between Species and Life Stages Dusky Damselfish Pathway Usage and Behaviors at Different Coral Reef Depths Microclimate Fluctuations in the Intertidal Zone and their Impact on Biodiversity Levels Dusky and Longfin Damselfish Interactions at Varying depths Effects of Snail Density and Algal Competitors in an Intertidal Community Relationship Between Osculum Area of Pink Vase Sponges and the Organisms that Inhabit Them Disease Prevalence of Star and Brain Coral Red and Green Algae Abundance and Coverage Dependence on Depth



Influence of Grouping Behavior on Blue Tang Feeding Time

Terminal Phase Male Bluehead Wrasse Behavior in Relation to Initial Phase Female Bluehead Wrasse Presence

#### 2017-18

Depth vs. Age of Giant Barrel Sponge

Abundance of Caribbean Yellow Band Disease in Lobed Star Coral Retraction Rate of Christmas Tree Worms in Relation to Colony Health Brain Coral Health in Correlation to Colony Position on Reef Fish Diversity and Abundance in Relation to Tide Pool Characteristics Sanderling and Sandpiper Foraging Competition on Xpu-Ha Beach Territorial and Behavioral Patterns within Algae-Farming Damselfish Sea Fan Coral Colony Size Preference of Flamingo Tongue Snails Tide Pool Phylum Diversity in Relation to Distance from the Ocean, Salinity, pH and Temperature The Effects of Depth and Flatworm Parasite on the Size of Adult Atlantic Blue Tangs Correlation between Algae Density and the Distribution of Carnivorous and Herbivorous Fish On and Off-shore Aspects in Topography Correlation with Abundance of Common and Venus Sea Fan

#### <u>2017</u>

Spatial Location of Green and Loggerhead Sea Turtle Nests and the Influence of Vegetation The Effects of Light Pollution on Nesting Sea Turtles Barrel Sponge Size in Relation to Depth Disease Prevalence Based on Depth of Star Corals Relation of Algae Coverage on Abundance of Thin Leaf Lettuce Coral Wind Speeds and Magnificent Frigatebird Activity Demographics and Behavior Changes in Bluehead Wrasse with Presence of Terminal Male Basic Patterns in Wave Behavior Sea Fan Variance Based on Location and Orientation Diver Approach Effects on Damselfish Behavior Soil Composition's Influence on Sea Turtle Nesting Stony Coral Abundance in Relation to Depth Lionfish Effects on Reef Head Populations



